

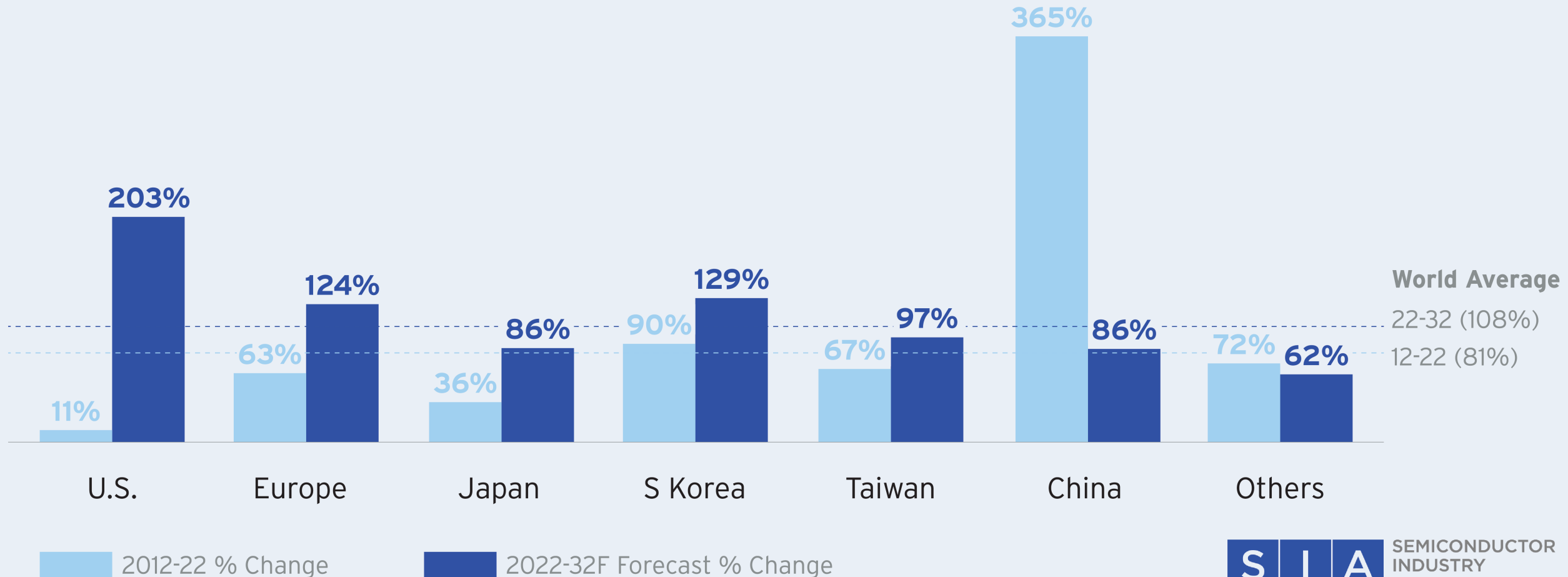
A world map with a blue and green color scheme, overlaid with a circuit board pattern. Several regions are highlighted with colored boxes: North America (green), Europe (green), Asia (yellow), and Australia (yellow). A large green box at the bottom contains the title text.

EMERGING RESILIENCE IN THE SEMICONDUCTOR SUPPLY CHAIN

MAY 2024

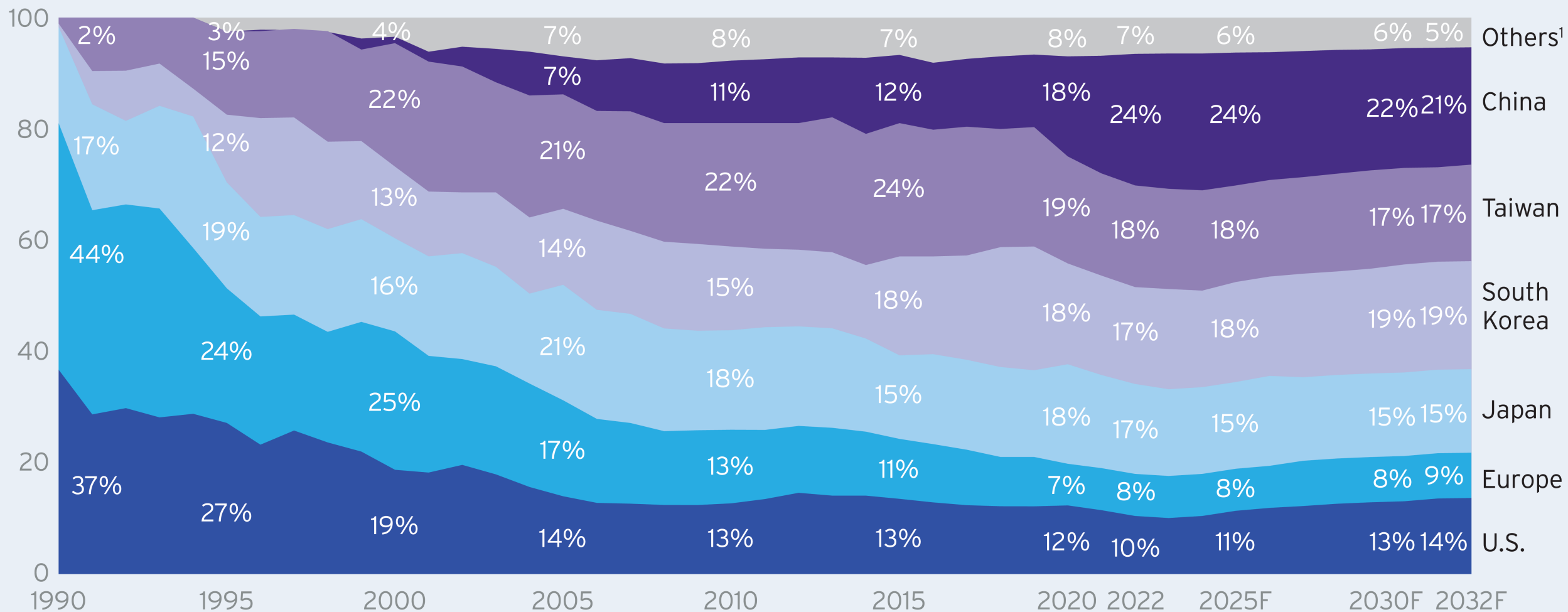
U.S. TO ACHIEVE WORLD'S LARGEST RATE OF GROWTH IN FAB CAPACITY

Global semiconductor capacity increase by location



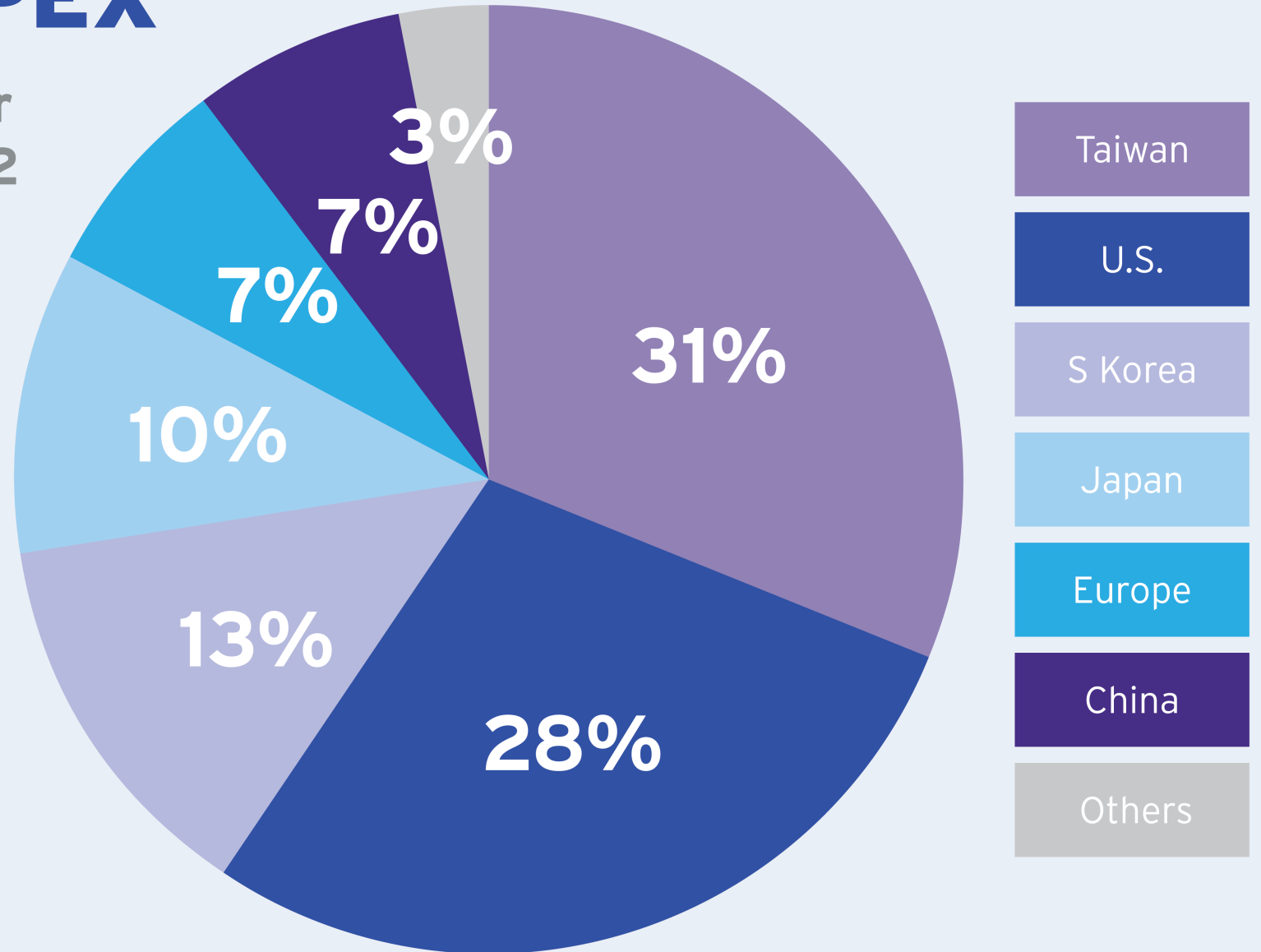
U.S. TO INCREASE SHARE OF GLOBAL FAB CAPACITY

Global 200mm+ commercial semiconductor fab capacity by region, 1990-2032F

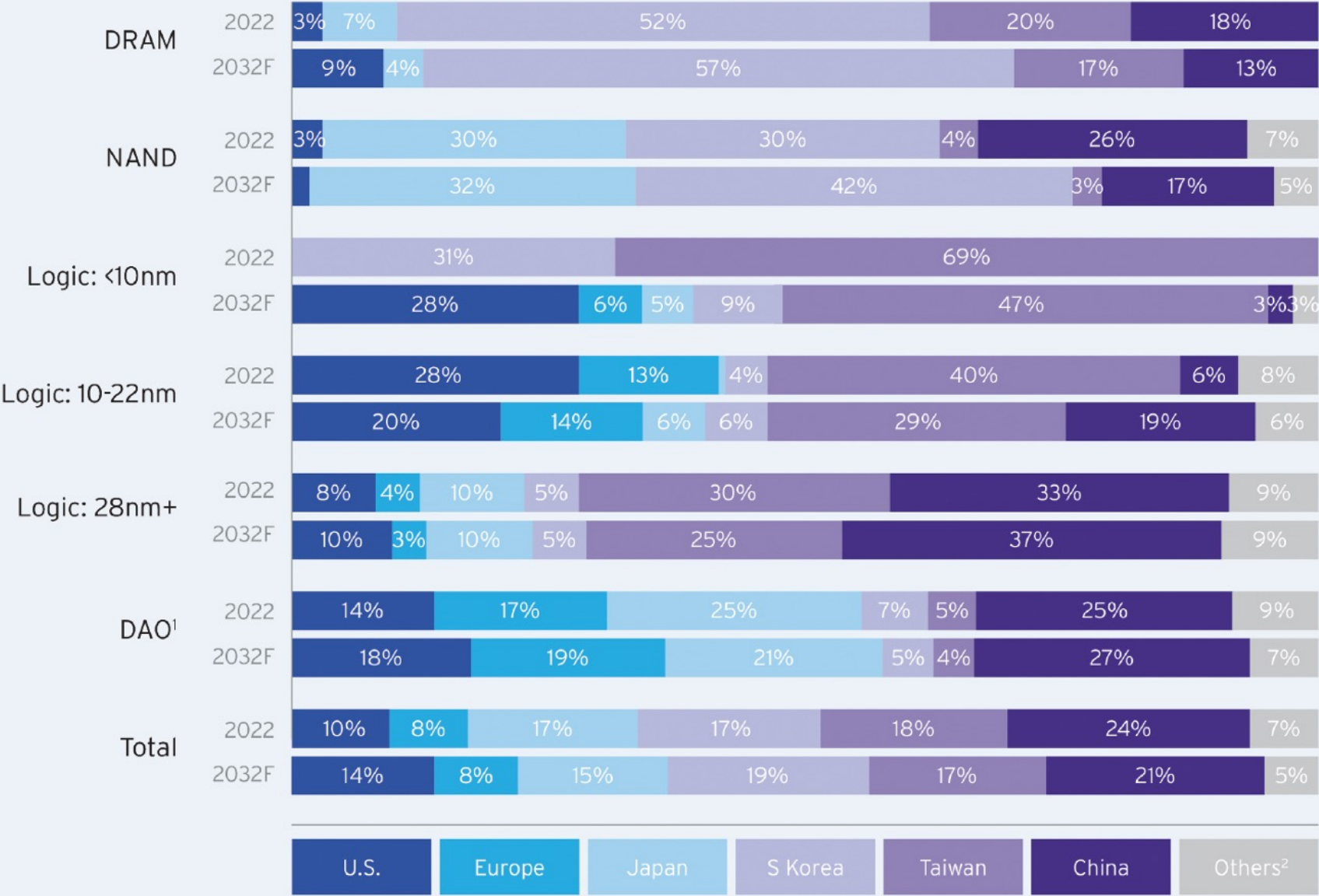


U.S TO CAPTURE OVER A QUARTER OF GLOBAL CAPEX

Share of global semiconductor capex by location, 2024-2032



GLOBAL WAFER FABRICATION CAPACITY BY TECHNOLOGY CATEGORY BY REGION



THANK YOU

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